

# Sponsor Invoicing and Receipt Tracking

OnCore Coordinators enter the cost of each invoiceable subject milestone, as well as any protocol-related costs (such as IRB review fees) and pass thru items (MRIs, CT scans, etc.,) that can be billed to the sponsor.

Any of the budgeted milestone costs, protocol-related costs, or pass thru items can be added to a sponsor invoice in OnCore. Invoices can be emailed, printed and mailed to the study sponsor, or the financials team might simply use the invoices to reconcile the study-related costs incurred with sponsor payments received.

## Entering Subject Data and Tracking Visits

Costs entered in the Financials Console > Milestones tab can't be added to an invoice until they occur and are recorded in OnCore. Invoices can be adjusted for missed visits, missed procedures, unscheduled visits, or additional procedures that are needed; anything that does not happen exactly according to the schedule of events in the clinical calendar is recorded as a visit variation.

Invoiceable items and visit variations can be generated when:

- Subject visits are checked in (marked as Occurred)
- Subject visits are marked as Missed
- Additional procedures are performed during a subject visit
- Additional (unscheduled) subject visits occur
- Subject statuses are achieved (for example, a subject reaches a status of On Study)
- Subject events are recorded (SAEs or screen failures)
- IRB reviews are documented for a protocol
- Pass thru procedures are performed during a subject visit (MRI, CT scan, etc.)

Typically, subject visits and milestones can be invoiced to the sponsor as soon as they are checked in (marked as *Occurred*) by the study team. Study team members (clinical research associates, research nurses, and so on) use the CRA Console and Subject Console to document subject information and track subject visits.

## Creating Sponsor Invoices

All subject events (visits, subject statuses, SAEs, and/or screen failures) selected on the Milestones tab of the Financials Console appear in the Invoiceable Items tab and can be added to a sponsor invoice. Protocol-related events (IRB review fees, pharmacy fees) and pass thru events (expensive items such as MRIs or CT scans) can also be added to sponsor invoices.

Once an invoice is generated, the total amount can be adjusted by adding visit variations (any procedures or visits that were unplanned or missed) and either adding or crediting back charges appropriately.

## Manually trigger protocol events for invoicing

Some events automatically become invoiceable when specific data is tracked in OnCore – for example, protocol-related events might be triggered by an IRB review that is entered, or a study team member who documents an event in the CRA Console. Other protocol-related events need to be manually triggered after each occurrence, before they can be added to an invoice.

**Financials Console** ?

Contract No.: Protocol No.: 1911159048 Library: Oncology Sponsor: Angiochem
Accrual To Date: 0

Protocol Target Accrual: 150 RC Total Accrual Goal (Upper): 4 PI: Chalasani, Pavani
Status: OPEN TO ACCRUAL

Select Protocol

1911159048

Parameters

Budget

Protocol Related

Subject Related

Receivables

Milestones

Protocol Events 1

Invoiceable Items

Invoicing Rules

Protocol Events

Occurred Date ↓	Event	Submitted By	Comments
No events submitted			
0 Total Records			

2 Update

1. Navigate to **Financials > Financials Console > Protocol Events**.
2. Click **Update**.

**Financials Console** ?

Contract No.:	Protocol No.: 1911159048	Library: Oncology	Sponsor: Angiochem
Protocol Target Accrual: 150	PI: Chalasani, Pavani		Accrual To Date: 0
RC Total Accrual Goal (Upper): 4			
Short Title: Ph 3, ANG1005 vs PBC in HER2- Breast Cancer Pts With Leptomeningeal Carcinomatosis			Status: OPEN TO ACCRUAL

<div style="border-bottom: 1px solid #0070C0; padding: 2px;">Select Protocol</div> <div style="border-bottom: 1px solid #0070C0; padding: 2px;">Parameters</div> <div style="border-bottom: 1px solid #0070C0; padding: 2px;">Budget</div> <div style="border-bottom: 1px solid #0070C0; padding: 2px;">Protocol Related</div> <div style="border-bottom: 1px solid #0070C0; padding: 2px;">Subject Related</div> <div style="border-bottom: 1px solid #0070C0; padding: 2px;">Receivables</div> <div style="border-bottom: 1px solid #0070C0; padding: 2px;">Milestones</div> <div style="background-color: #0070C0; color: white; padding: 2px; text-align: center;"><b>Protocol Events</b></div> <div style="border-bottom: 1px solid #0070C0; padding: 2px;">Invoiceable Items</div> <div style="border-bottom: 1px solid #0070C0; padding: 2px;">Invoicing Rules</div> <div style="border-bottom: 1px solid #0070C0; padding: 2px;">Invoices</div> <div style="border-bottom: 1px solid #0070C0; padding: 2px;">Receipts</div> <div style="border-bottom: 1px solid #0070C0; padding: 2px;">Visit Variations</div> <div style="padding: 2px;">Attachments</div>	<div style="background-color: #FFF9C4; padding: 5px; border: 1px solid #0070C0;"> <p style="margin: 0;"><b>Add Protocol Events</b></p> <p>Protocol Events * <input type="text" value=""/> <span style="color: red; font-weight: bold; border: 1px solid red; border-radius: 50%; padding: 2px;">3</span></p> <p>Occurred Date * <input type="text" value=""/> <span style="color: red; font-weight: bold; border: 1px solid red; border-radius: 50%; padding: 2px;">4</span></p> <p>Count * <input type="text" value="1"/> <span style="color: red; font-weight: bold; border: 1px solid red; border-radius: 50%; padding: 2px;">5</span></p> <p>Comments <input type="text" value=""/> <span style="color: red; font-weight: bold; border: 1px solid red; border-radius: 50%; padding: 2px;">6</span></p> <p style="text-align: right;"><input type="button" value="Add"/> <span style="color: red; font-weight: bold; border: 1px solid red; border-radius: 50%; padding: 2px;">7</span></p> </div> <div style="margin-top: 10px;"> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #FFF9C4;"> <th colspan="5">Protocol Events</th> </tr> <tr> <th style="width: 20%;">Occurred Date ↓</th> <th style="width: 20%;">Event</th> <th style="width: 20%;">Submitted By</th> <th style="width: 20%;">Comments</th> <th style="width: 20%;">Delete?</th> </tr> </thead> <tbody> <tr style="text-align: center;"> <td colspan="5">No events submitted</td> </tr> <tr style="text-align: center;"> <td colspan="5">0 Total Records</td> </tr> </tbody> </table> <p style="text-align: right; margin-top: 10px;"> <input type="button" value="Submit"/> <input type="button" value="Close"/> </p> </div>	Protocol Events					Occurred Date ↓	Event	Submitted By	Comments	Delete?	No events submitted					0 Total Records				
Protocol Events																					
Occurred Date ↓	Event	Submitted By	Comments	Delete?																	
No events submitted																					
0 Total Records																					

Budget Summary | Budget Calendar

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3. Select the **Protocol Event** from the drop-down list in the Protocol Events field.
4. Enter a date in the **Occurred Date** field.
5. Enter a number in the **Count** field.
6. Type a comment in the **Comments** field.
7. Click **Add**.  
This protocol event can now be added to an invoice.
8. Repeat steps 1-6 to manually trigger other events.

## Add protocol-related events to an invoice

9. Navigate to Financials > Financials Console > Invoiceable Items.

**Financials Console** ?

Contract No.: 14961

Protocol No.: CAR0815

Library: Cardiology

Sponsor: Bayer Healthcare Pharmaceuticals, Inc.; GlaxoSmithKline, LLC

Protocol Target Accrual: 50  
RC Total Accrual Goal (Upper): 60

PI: Investigator, Irene; Mishra712, Richa

Accrual To Date: 18

Short Title: Pre-hospital Administration of Thrombolytic Therapy With Urgent Culprit Artery Revascularization

Status: OPEN TO ACCRUAL

Select Protocol  
CAR0815

Sponsor: Bayer Healthcare Pharmaceuticals, Inc. Show NA?  Refresh

### Protocol Items

Show 10 entries Filter

Event	Triggering Event	Occurred Date	Last Invoiced Date	Direct	Total	Withhold	Total After Withheld	Select	Count	NA
Regulatory Maintenance Fee (Quarterly)			05/02/2016	477.00	596.25	<input checked="" type="checkbox"/>	536.62	<input type="checkbox"/>	1	<input type="checkbox"/>
Unplanned or excessive monitor visits	CRA Console	07/11/2018		275.94	344.93	<input checked="" type="checkbox"/>	310.43	<input type="checkbox"/>	1	<input type="checkbox"/>

Showing 1 to 2 of 2 entries Previous 1 Next

### Subject Milestone Items

[More Detail](#)  
Show 10 entries Filter

Sequence No.	Initials	Milestone	Occurred Date	Direct	Total	Withhold	Total After Withheld	Select	NA
CAR-2	SS	Arm 1: D1	06/04/2015	450.00	562.50	<input checked="" type="checkbox"/>	506.25	<input type="checkbox"/>	4
CAR-2	SS	Consented	06/18/2015	110.00	137.50	<input checked="" type="checkbox"/>	123.75	<input type="checkbox"/>	0
CAR-5	MP	Arm 2: D1	03/15/2015	450.00	562.50	<input checked="" type="checkbox"/>	506.25	<input type="checkbox"/>	0
CAR-6	JJ	Arm 1: D1	05/18/2015	450.00	562.50	<input checked="" type="checkbox"/>	506.25	<input type="checkbox"/>	0
CAR-6	JJ	D30	07/05/2016	280.00	350.00	<input checked="" type="checkbox"/>	315.00	<input type="checkbox"/>	0
CAR-6	JJ	D90	09/03/2016	280.00	350.00	<input checked="" type="checkbox"/>	315.00	<input type="checkbox"/>	0
CAR-6	JJ	D180	06/15/2017	280.00	350.00	<input checked="" type="checkbox"/>	315.00	<input type="checkbox"/>	0
CAR-6	JJ	Y2	06/06/2018	280.00	350.00	<input checked="" type="checkbox"/>	315.00	<input type="checkbox"/>	0
CAR-6	JJ	Y3	06/25/2018	280.00	350.00	<input checked="" type="checkbox"/>	315.00	<input type="checkbox"/>	0
CAR-6	JJ	Y1	Missed	280.00	350.00	<input checked="" type="checkbox"/>	315.00	<input type="checkbox"/>	0

Showing 1 to 10 of 17 entries Previous 1 2 Next

### Pass Thru Items

[More Detail](#)  
Show 10 entries Filter

Procedure/Lab	Sequence No.	Initials	Milestone	Occurred Date	Direct	Total	Withhold	Total After Withheld	Select	NA
Physical Exam (Level 2)	CAR-16	MH	Arm 2: D1	12/11/2016	87.30	109.12	<input type="checkbox"/>	109.12	<input type="checkbox"/>	0

Showing 1 to 1 of 1 entries Previous 1 Next

5 Save Changes to Invoiceable Items

Clear Filters

Show Selected

Create Invoice

Clear

Budget Summary Budget Calendar

When the page opens, all three tables (**Protocol Items**, **Subject Milestone Items**, and **Pass Thru Items**) load independently.

1. **Show [ ] Entries** at the top of each table, limits the number of items shown on one page in the table. (The total number of entries on all pages is shown listed at the bottom left of each table.)

The **More Detail** link adds the Version, Status, and Status Date columns to the Subject Items table and the Version column to the Pass Thru Items table. To remove these columns, click Less Detail.

2. The page numbers (and **Previous** or **Next**) buttons at the bottom right of each table allow you to view additional pages of items in each table.

3. The **Filter** field allows you to enter free text to limit the items displayed in a table. Clicking the column headers allows you to sort the items in ascending or descending order.

4. Checkboxes allow you to select items on multiple pages within a table. Click the checkbox in the header of a column to select all items in that column, including those that aren't currently visible.

5. These buttons are at the bottom of the Invoiceable Items page.

- **Save Changes to Invoiceable Items:** This button saves any changes that have been made in a table, including the Withheld or NA columns. Changes will also be saved to pages that aren't currently visible.
- **Clear Filters:** This button clears all free text entered in the Filter fields in any of the three tables.
- **Show Selected/Show All:** Clicking the Show Selected button displays only those items that have the Select checkbox selected. Clicking Show All displays all items.
- **Create Invoice:** Clicking this button adds all selected items and creates an invoice. Note that all records on multiple pages will be added to the invoice regardless of whether the selected items are currently visible on the page.
- **Clear:** Clicking this button deselects all selected items.

You can also access the following budget tools from these buttons:

- **Budget Summary:** The budget summary provides a view of the estimated budget for the protocol.
- **Budget Calendar:** The Budget Calendar provides a view of budget-related events mapped to the protocol calendar.

1. In the **Protocol Items** section, select the items to add to an invoice:

**NOTE:** Remember some Protocol Items are not a *variable* protocol-related event. This means that it can only be invoiced once during this entire study.

If you only want to add protocol items to this invoice, click **Create Invoice**. Otherwise, you can continue to select items to include on this invoice.

**Protocol Items**

Show  entries Filter

Event	Triggering Event	Occurred Date	Last Invoiced Date	Direct	Total	Withhold	Total After Withheld	Select	NA
Conference Calls (Physician Teleconference Time)	Manual	06/09/2020		188.00	188.00	<input type="checkbox"/>	188.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
IND Safety Report Fee	Manual	02/11/2020	01/17/2020	25.00	25.00	<input type="checkbox"/>	25.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Showing 1 to 2 of 2 entries Previous  Next

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When the **Create Invoice** button is clicked, an invoice is created with all selected items. The invoice remains editable (additional items can be added, visit variations can be added, and so forth) until an Invoice Date is entered. **Do not enter an Invoice Date until the invoice is complete.** Invoices with an Invoice date cannot be edited; they can only be voided or amended.

Invoice Sponsor: Corvus Pharmaceuticals, Inc.

Invoice No.  Other Invoice No.  Invoice Date

**Remit To** **Select**

**Name** The University of Arizona Cance Center **Address Line** Sponsored Projects Services 4223310 **City** Tucson **State** AZ **ZIP** 85719-0521

**Bill To** No Payor added

**Protocol Items**

Event	Detail	Occurred Date	Amount		Withhold?	Total After Withheld	Comments	Delete?
			Direct <sup>1</sup>	Total <sup>2</sup>				
Conference Calls (Physician Teleconference Time)	Manual	06/09/2020	188.00	188.00	<input type="checkbox"/>	188.00		<input type="checkbox"/>
IND Safety Report Fee	Manual	02/11/2020	25.00	25.00	<input type="checkbox"/>	25.00		<input type="checkbox"/>

Invoice Total (including Indirect Costs @ 25.0% and Overhead Costs @ 0.0%): 213.00  
 Total Withheld: 0.00  
 Total Due After Withheld: 213.00

**Invoice Comments**

**Submit** **Clear** **Close**

Budget Summary | Budget Calendar

1 Indirect and overhead charges not included  
2 Protocol items and unedited subject items include indirect (if applicable) and overhead charges.

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1. OnCore will autogenerate an **Invoice No.** This can be customized for each invoice.
2. This is where you will enter the date of the invoice. See notes above regarding entering in a date.
3. **Remit To** address from the Parameters tab appears on the invoice automatically.
4. Click **Select** to select the **Bill To** (Payor) information. Select the checkbox for the **Payor** and then click **Submit**.
5. Amounts in the **Direct** and **Total** columns can be edited, if needed.
6. If you want to add more Invoiceable Items to an invoice, click the **Invoiceable Items** button and select the items to add to the invoice.
7. Click **Submit**.



## Add Subject-Related Milestones to an invoice

1. In the **Subject Milestone Items** section, select the checkboxes for all occurred visits (visits with an Occurred Date). These can be added to an invoice containing Protocol-Related Items or you can create a new invoice for these.
2. If Milestone payments are automatically paid by the sponsor, you will not need to invoice for them, so you will not add these to an invoice to send to the sponsor.
3. You will create a pseudo invoice to pull all of the Milestone visits for a subject into. The Invoice No. will be the Subject's Sequence No. Every time a visit is checked in that has a Milestone amount associated with it, the Milestone will show up in the Subject Milestone Items. Go to Invoices, click on the **Invoice No.** for that subject, click **Update**, click **Invoiceable Items**, select the **Subject Milestone Items** to add to the invoice. Do **NOT** enter in an Invoice Date. Keep adding to this invoice as the subject completes Milestone visits.

## Add pass thru procedures to an invoice

4. In the **Pass Thru Items** section, select the pass thru items checkbox(es).
5. Click **Create Invoice**.
6. You can also add the **Pass Thru Items** to an already existing invoice as long as an Invoice Date has not been entered.

### Good to know

The costs of Subject Milestone Items are not editable on an invoice.

The costs of Protocol Items, Pass Thru Items, and Visit Variations can be manually adjusted on the invoice, if necessary.

## Review/Manage Visit Variations

1. Navigate to the **Financials Console > Visit Variations** tab.

Review the list of missed and additional procedures and visits.

The **Unplanned?**, **Additional?**, **SOC**, **Missed**, and **NA** columns indicate *why* each of these items generated a Visit Variation.

You can see the comments added by clinical team members to explain each of these missed/added items.

2. Click **Update** in the lower left-hand corner.

Subject Visit Variations															
		From Visit Date (MM/DD/YYYY) <input type="text"/> <input type="button" value="v"/>				Thru Visit Date (MM/DD/YYYY) <input type="text"/> <input type="button" value="v"/>						<input type="button" value="Clear"/> <input type="button" value="Refresh"/>			
		Include Verified? <input type="checkbox"/>				Include Invoiced? <input type="checkbox"/>									
Sequence No.	Initials	Visit Date	Unplanned?	Visit	Phase	Arm	Procedure	Procedure Date	Additional?	SOC	Missed	NA	Verified?	NA for Invoice?	Comments
3	A3G	03/23/2020		C1D15	Treatment	Coh 7A	24 hour urine test					Y	<input type="checkbox"/>	<input type="checkbox"/>	

3. Check the **N/A for Invoice?** checkbox if the variation shouldn't be invoiced.

Examples - A Missed visit does not need to be added to a sponsor invoice. We can't bill the sponsor for the visit since it didn't happen.

Other missed/additional procedures *should* be added to an invoice if we can invoice for the sponsor for them. The additional procedures will increase the invoice total; the missed procedures will be a credit back to the sponsor and will decrease the invoice total.

4. Click **Verified?** checkbox to mark a visit variation as verified, or no longer needing review. To mark all visit variations as verified, click the **Mark All as Verified** button at the bottom of the table. This will indicate to other members of the post-award financials team that all these variations have already been reviewed by someone. This will prevent a second team member from reviewing the *same* items again in the future.

If a procedure is marked as N/A by the CRC, it did not occur and should not be included on an invoice. In Visit Variations, it will have a Y underneath the NA column.

5. **Comments** - In this column you can enter text (up to 100 characters) for each visit variation. Note that these comments are separate from those entered on the Subject Visit Update page and listed in the Visit Comments field under each variation. Click **Submit**.

6. To see all Visit Variations that have been Verified, check the **Include Verified?** checkbox.
7. Click **Refresh**.
8. To see all Visit Variations that have already been invoiced, check the **Include Invoiced?** Checkbox and click **Refresh**.
9. Visit Variations can also be filtered by **From Visit Date** and **Thru Visit Date**. Enter the dates and click **Refresh**.
10. To clear filters, click **Clear**.

**Financials Console** ?

Contract No.: Protocol No.: UC1103 Library: Cardiology Sponsor: Spectrum Pharmaceuticals  
 Protocol Target Accrual: 400 PI: Applewood, Grace Accrual To Date: 2  
 Research Center Total Accrual Goal (Upper): 200  
 Short Title: A clinical trial to evaluate treatments for patients with Acute Coronary Syndromes Status: OPEN TO ACCRUAL

Sequence No.	Initials	Visit Date	Unplanned?	Visit	Phase	Arm	Procedure	Procedure Date	Additional?	SOC	Missed	NA	Verified?	NA for Invoice?
Comments: low blood collection volume														
2	FS	08/18/2016		C1D1	Treatment	ArmA	Lipid Panel.Lipid Panel			N	Y		<input type="checkbox"/>	<input type="checkbox"/>
Comments: subject reported chest pain, SOB														
2	FS	09/15/2016		C2D1	Treatment	ArmA	Physical Exam.Physical Exam (Level 1)		Y	N			<input type="checkbox"/>	<input type="checkbox"/>
Comments: inconclusive results at prev visit														
2	FS	10/15/2016	Y	Additional blood work	Treatment		Blood Chemistries:Blood Chemistries		Y	N			<input type="checkbox"/>	<input type="checkbox"/>
Comments: inconclusive results at prev visit														
2	FS		Missed	C1D15	Treatment	ArmA	Blood Chemistries...						<input type="checkbox"/>	<input type="checkbox"/>

Mark All as Verified Unselect All Submit

**A: This procedure was marked Missed**  
**B: This procedure was added as an Additional procedure to a scheduled visit**  
**C: This procedure was added to an Additional Visit (unplanned visit)**  
**D: This visit was missed entirely**

## Add Visit Variations to an invoice

1. Return to the **Financials Console > Invoices** tab.
2. Click the **Invoice No.** link to open an in-progress invoice.
3. If in view-only mode, click **Update**.
4. Click the **Visit Variations** button.
5. Use the **Select?** checkboxes to include additional and missed procedures or visits on this invoice.
6. Click **Submit**.

## Finalize an invoice

To finalize an invoice, you need to enter an Invoice Date.

1. Enter date in the **Invoice Date** field and click **Submit**.  
The Update button no longer appears on this invoice. The only available options are Void and Amend.

## Amending or voiding an invoice

*Voiding* an invoice will release its invoiceable items and visit variations so they can be added to another invoice in the future.

*Amending* an invoice will quickly void the current invoice and create a new, identical invoice that does not have an Invoice Date entered. This new invoice is editable.

## View invoice withholdings

If a withholding percentage is entered for a sponsor in the Parameters tab of the Financials Console, a certain amount of each invoice will remain unpaid until study closure.

1. Navigate to **Financials Console > Invoices**.
2. Click the **Invoice Withholdings** horizontal tab.

All invoices are listed, with the total amounts due and the amount due after withholding. At the end of the study, make sure that the checks received from the sponsor cover the billed amounts and the withholding amounts on each invoice.

## View and print an invoice

To generate an electronic invoice from OnCore:

1. If the invoice is currently in update mode, click **Close**.
2. In the Choose template section, in the lower right-hand corner, click the drop-down arrow and select **Sponsor Invoice-UAHS logo**. The PDF format is already selected. If you would like to export the invoice in a different format, then click the drop-down arrow and select the desired format.
3. Click **Run Report**.

A PDF document is generated in a new browser tab.

## Tracking Receipts

When payments are received from a sponsor, they are tracked in the Financials Console > Receipts tab and applied to one or more finalized invoices to determine if the sponsor has paid the full amount due at study closure.

### Enter a new receipt

1. Navigate to **Financials Console > Receipts**.
2. Enter the check details:
  - **Sponsor:** leave as default
  - **Check No.:** enter check number from sponsor
  - **Amount:** enter amount on check
  - **Date Received:** enter date the check was received
  - **Date Deposited:** enter date the check was deposited (optional)
  - **Date Reconciled:** enter date this was reconciled (optional)
3. Click **Add**.

The receipt appears in the Payments Received table.

## Apply a receipt to an invoice

- Next to the sponsor receipt, click **Details**, and then click **Select**.
- Use the **Select?** checkboxes to apply this receipt to one or more invoices.  
Only finalized invoices (those with an Invoice Date) appear in this list.
- Click **Submit**.
- Enter the **Payment** amount that should be applied to your invoice.

**NOTE:** The total amounts applied to each invoice cannot exceed the check amount.

- Click **Submit**, and then click **Close**.

Navigate to **Financials Console > Invoices** to view the amount paid for each invoice, as well as the outstanding balances for each.

**Financials Console** ?

Contract No.: /9465144555      Protocol No.: ONC0116      Library: Oncology      Sponsor: Bristol Myers Squibb  
 Protocol Target Accrual: 1500      PI: Investigator, Irene      Accrual To Date: 20  
 Research Center Total Accrual Goal (Upper): 150  
 Short Title: Chemotherapy With or Without Bevacizumab in Treating Patients With Stage IB, Stage II, or Stage IIIA      Status: OPEN TO ACCRUAL

Select Protocol

Invoices    Invoice Withholdings

All

	Invoice No.	Revision Of	Invoice Date	Amount		Payment			Write-off	Outstanding Balance	Aging (Days)
				Total	After Withheld	Check No.	Amount	Date			
Bristol Myers Squibb (Withholding: 0.0%)											
Budget	21 (Void)		02/16/2014	42,500.00	42,500.00						
Protocol Related	22		02/18/2014	12,500.00	12,500.00	4846144 4161321	10,000.00 2,500.00	03/09/2014 10/18/2015			
Subject Related	23		06/14/2015	6,240.88	6,240.88	4846144 4161321	0.00 6,240.88	03/09/2014 10/18/2015			
Receivables	81			740.70	740.70						
Bristol Myers Squibb Total				19,481.58	19,481.58		18,740.88			0.00	
GlaxoSmithKline, LLC (Withholding: 10.0%)											
Invoiceable Items	24		06/29/2015	1,102.14	991.92	4563675	991.92	10/28/2015		110.22	
GlaxoSmithKline, LLC Total				1,102.14	991.92		991.92			110.22	
Invoicing Rules	Total for all sponsors			20,583.72	20,473.50		19,732.80			110.22	

**Invoices**

Receipts

Visit Variations

Attachments

[Budget Compare](#) | [Budget Summary](#) | [Budget Calendar](#)

**Over time, the Invoices tab in the Financials Console will show a summary of all invoices and the outstanding balance on each**